# Fostering Finance at Scale through Capital Market

## Global Forum on Islamic Economics and Finance

**Tan Sri Abdul Wahid Omar**

*29 May 2024*

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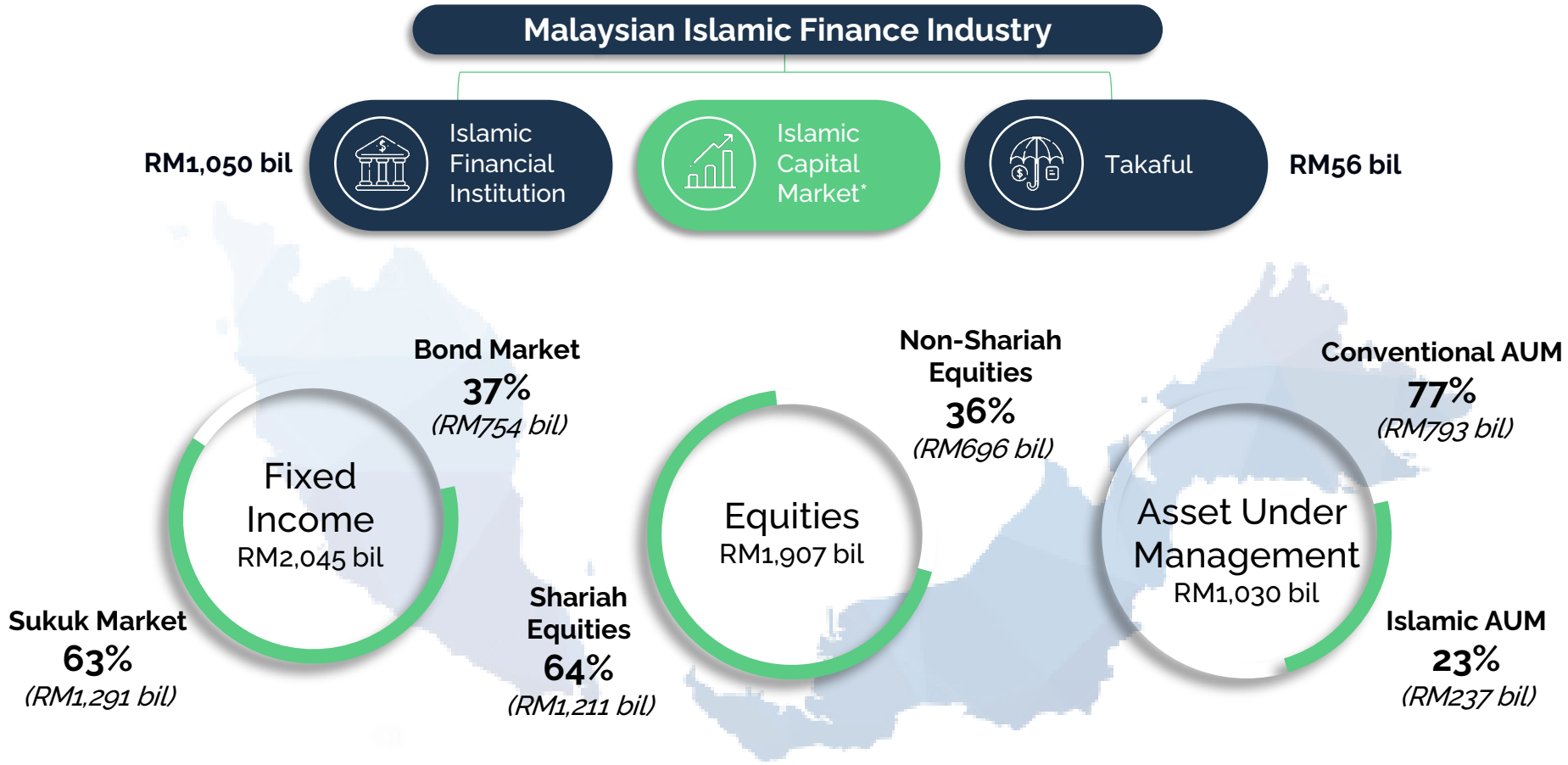
# As at end-March 2024, the size of Malaysia's Islamic capital market accounted for RM2.5 trillion* or 63% of the total size of Malaysian capital market of RM3.95 trillion




*Note: (*) Excluding Islamic Financial Institutions (Islamic Banking) and Takaful*

*Source: Securities Commission Malaysia | As at 31 March 2024*

# Bursa Malaysia has facilitated growth in Islamic capital market through our end-to-end Shariah-compliant trade, clearing and settlement platform named Bursa Malaysia-i

## Catalysing Malaysia as a Global Islamic Financial Hub

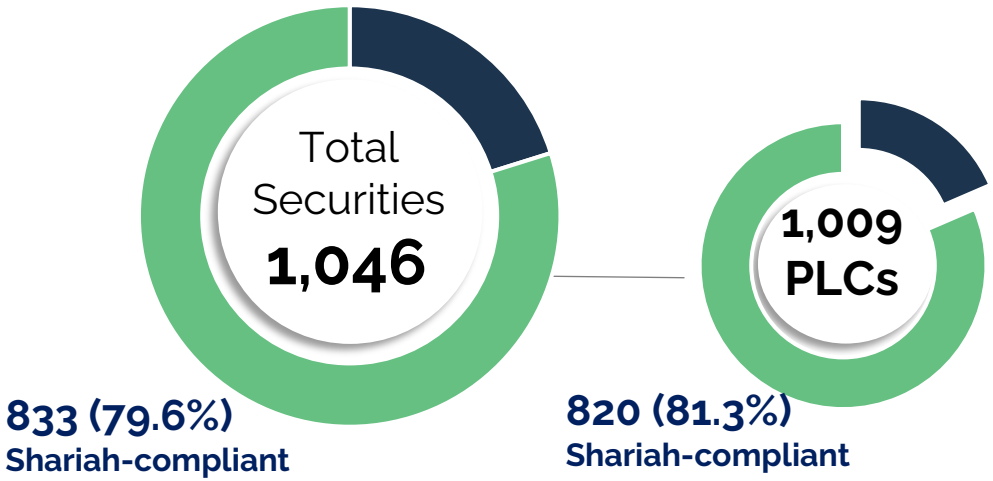
### The Bursa Malaysia-i platform is the world's first end-to-end Shariah-compliant investing platform

Shariah Investors + Islamic Brokers + Shariah Screening

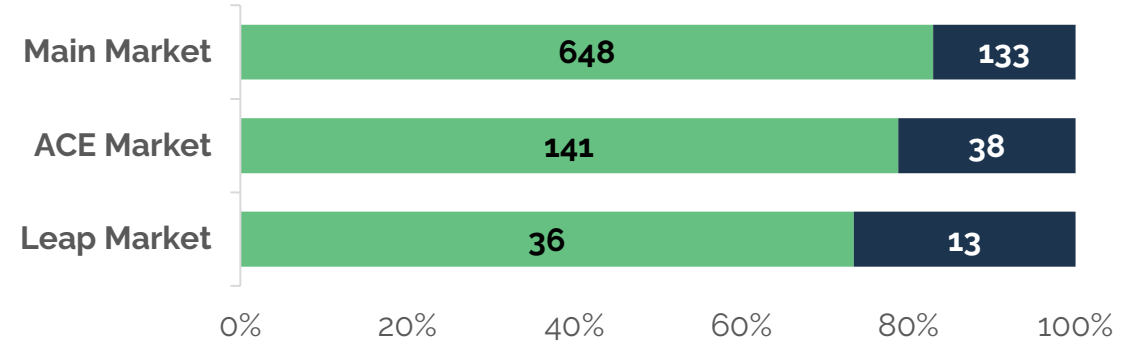
Trading | Settlement | Clearing | Depository

Trading Facilities on Bursa Malaysia

### More than 800 securities listed and traded on Bursa Malaysia are Shariah-compliant




### Breakdown by Market




### Breakdown by Market Capitalisation (RM bil)

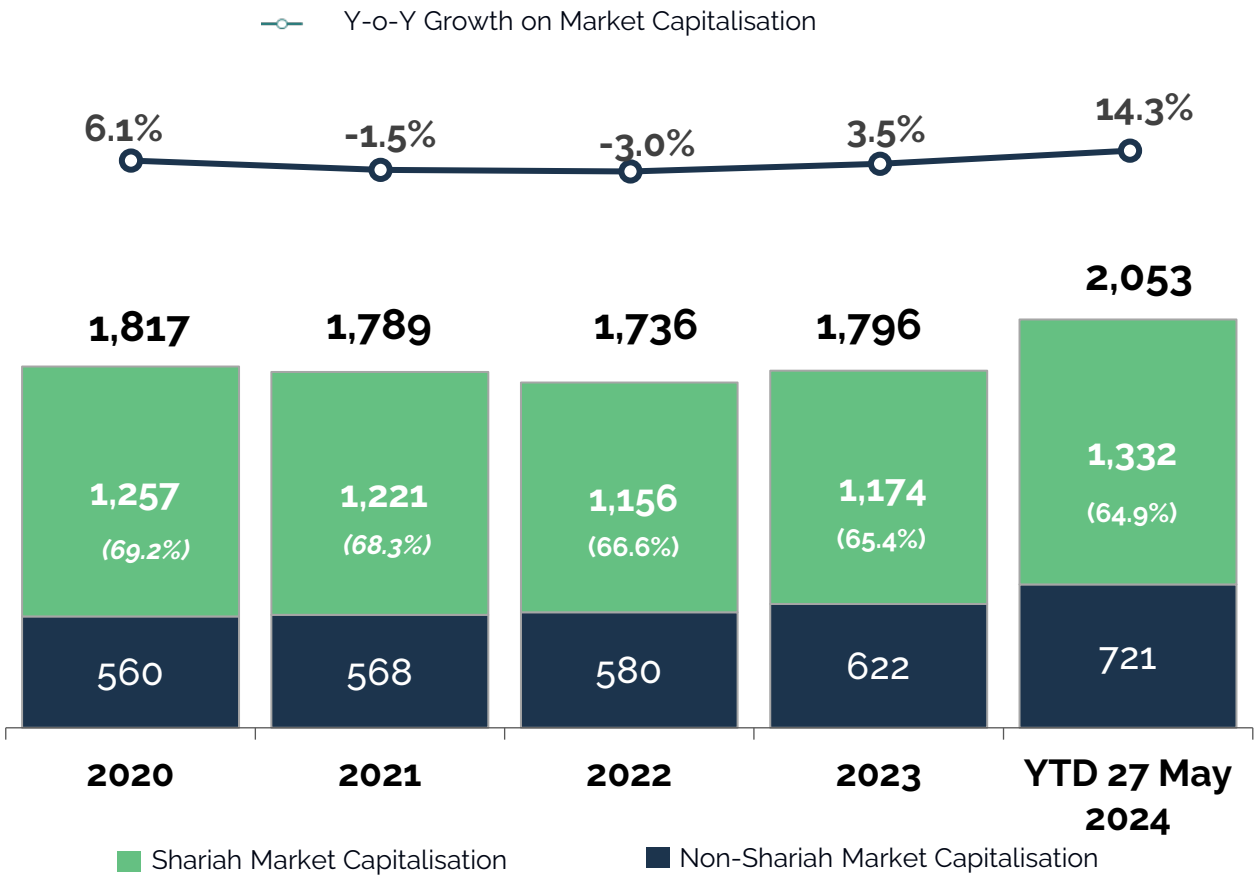



Shariah-compliant  Shariah Non-compliant

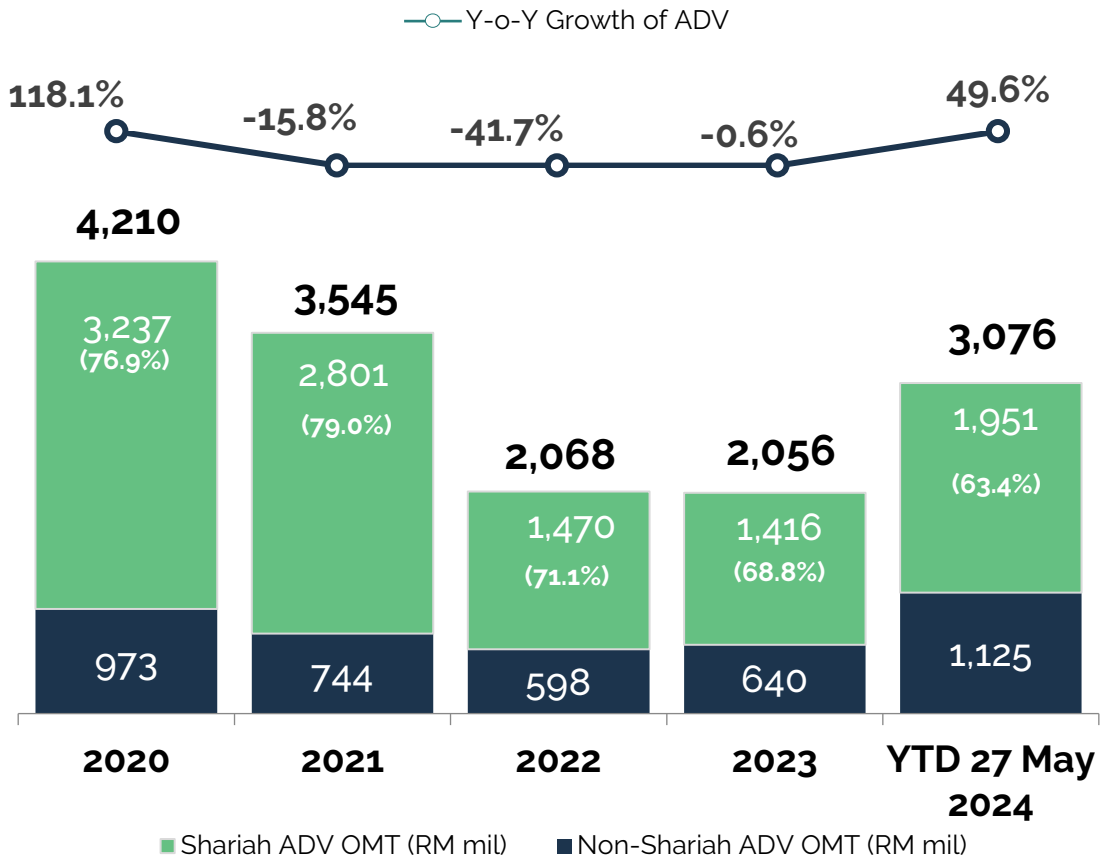
*Source: Bursa Malaysia | As at 27 May 2024*

# The equity market continues to grow post COVID with market cap surpassing RM2.0 trillion and ADV growing 49% YTD 2024

## Market Capitalisation (RM bil)



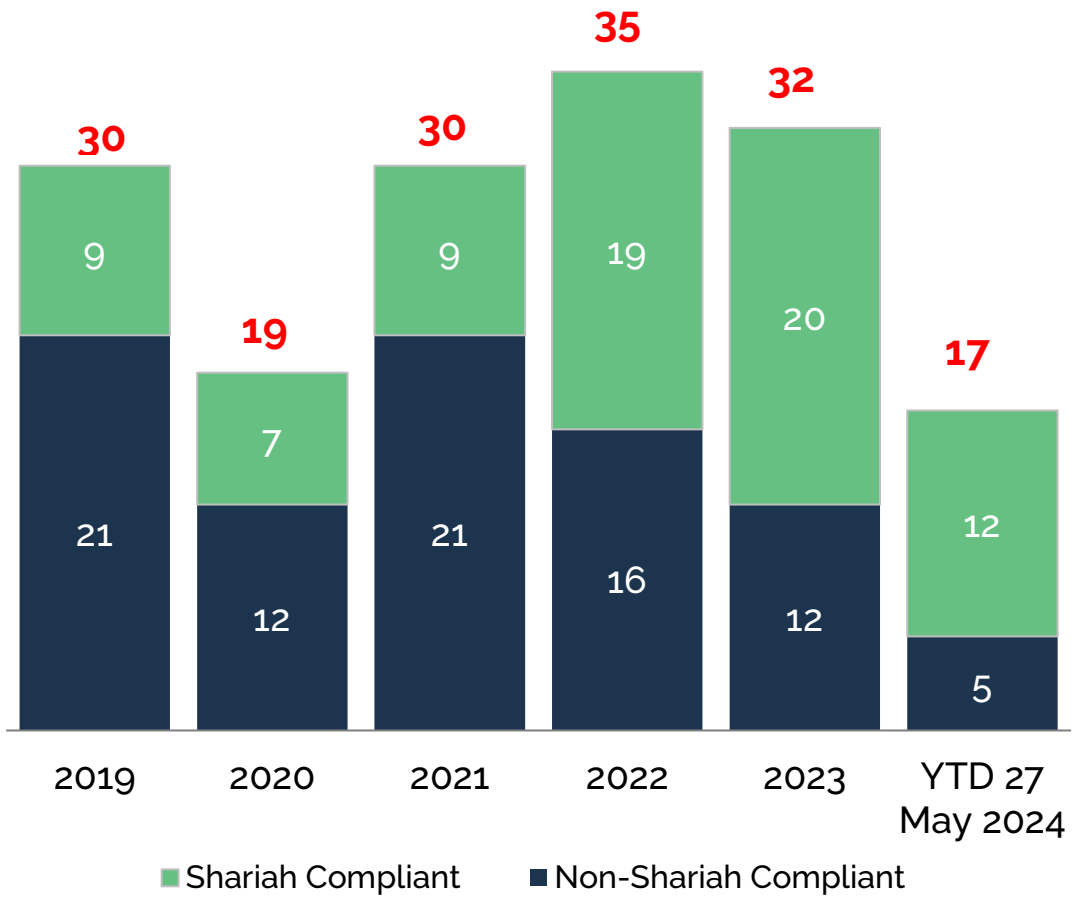

## Average Daily Trading Value (ADV)



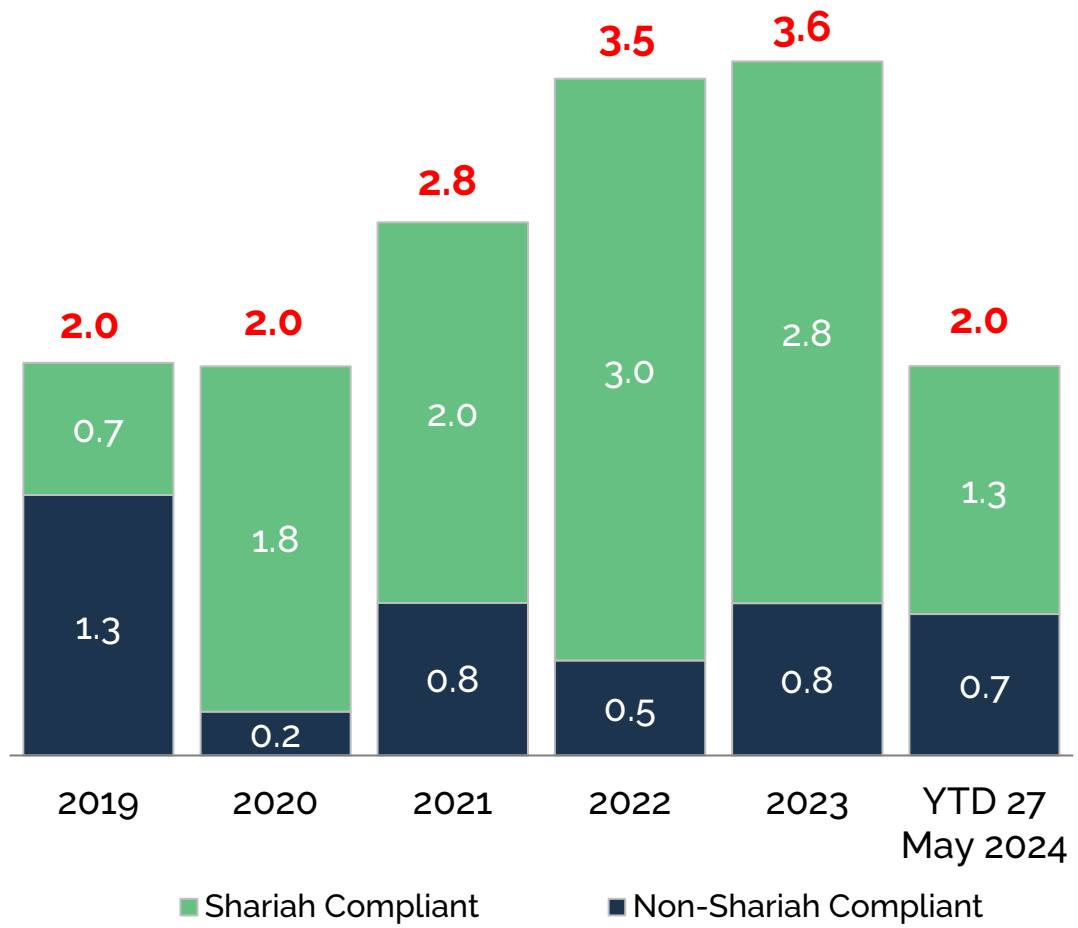

*Source: Bursa Malaysia | As at 27 May 2024*

# Businesses continue to raise capital via the Exchange with 17 IPOs that raised RM2 billion YTD 27 May 2024. Expected total IPOs to exceed 40

## Number of IPOs




## Amount Raised via IPO (RM bil)




*Note: There were 2 more listings that took place on 28 and 29 May 2024*

*Source: Bursa Malaysia | As at 27 May 2024*

# Bursa Malaysia's pivot to be a multi-asset exchange supports the Islamic capital market, economic growth, as well as progress on ESG and Climate Change

**VISION**

**To be ASEAN's Leading, Sustainable and Globally-Connected Marketplace**

**MISSION**

**Creating Opportunities, Growing Value**

## Traditional Capital Market

- Equities
- Derivatives
- Shariah-compliant products and platforms
- Exchange Traded Funds (ETFs)
- Real Estate Investment Trusts (REITs)
- Exchange traded bonds and sukuk (ETBS)
- Market data

## Bursa Malaysia as a Multi-Asset Exchange

### Bursa Carbon Exchange (BCX)
*World's first Shariah-compliant Carbon Exchange*

### BR Capital
*Fixed income product for investors/ debt fundraising platform for listed and unlisted small to mid-sized companies*

### Bursa Gold Dinar
*A new app where anyone can invest in gold*

*& more to come...*

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### Centralised Sustainability Intelligence (CSI) Solution
*Single source of data for ESG insights*

### MyBURSA
*Customer-centric portal to support investors and corporates' investing journey*

### BURSA REACH
*Connecting individual investors directly with dealers and remisiers*

**Legend:** New Asset Classes | New Services



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# Our innovative platforms - Bursa Suq Al-Sila (BSAS) – a Shariah-compliant commodity trading platform, Bursa Carbon Exchange (BCX) - the world first Shariah-compliant voluntary carbon market and Bursa Gold Dinar (BGD) - each serve a specific purpose, meeting needs in the ecosystem

| **Key Products/Services:** | | **Key Achievements:** |
|---|---|---|
| BURSA SUQ AL-SILA' بورصة سوق السلع | A commodity trading platform specifically dedicated to facilitate Islamic liquidity management and financing by Islamic financial institutions. | ✓ Facilitated Islamic Liquidity and financing of 360 members from 28 countries, globally.<br>✓ 5 central banks involved in executing deposit transactions, sukuk transactions, and open market operations.<br>✓ Consistently ranked among the top 3 platform providers worldwide.<br>Launch Date: 17 August 2009 |
| BURSA CARBON EXCHANGE | Enables corporates to offset their carbon footprint through trading Shariah-compliant carbon credits, supporting domestic GHG emission reduction projects. | ✓ Conducted the first BCX auction, clearing 150,000 VCUs with oversubscription of GTC Contracts.<br>✓ Launched the Carbon Market Guide with UNSSE, whereby Bursa Malaysia co-chaired the Advisory Group.<br>✓ Held regular workshops to raise awareness, leading to the announcement of RM300k further tax deduction in carbon projects in Budget 2024.<br>Launch Date: 9 December 2022 |
| BURSA GOLD DINAR | A direct-to-consumer investment asset class where anyone can invest in Shariah-compliant gold from as low as RM10 via a mobile app. | ✓ Registered over 18,000 accounts since BGD's launch.<br>✓ On average, 100 registrations/sign-ups a day, with customers from all states in Malaysia.<br>✓ 45% of investors with a BGD trading account are new to Bursa Malaysia (No CDS account).<br>✓ 60% are savers (buy and hold).<br>✓ Majority (60%) under the age of 40 years old.<br>Launch Date: 16 January 2024 |



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# Thank you

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